

Medina City School District
P.O. Box 408
Medina, OH 44258

TAX SHELTERED ANNUITIES - 403 (b)

PROVIDERS

AMERIPRISE
AXA EQUITABLE LIFE
FIRST INVESTORS
GALIC
ING and ReliaStar Life Ins
Life Ins Co of SW
LPL FINANCIAL
LINCOLN LIFE
LPL FINANCIAL
MET LIFE
MIDLAND NAT'L
NY LIFE INSUR CO
PACIFIC LIFE
SECURITY BENEFIT
VARIABLE ANNUITY LIFE (VALIC)
403(b) ASP, INC.

BROKERS

D&E FINANCIAL
(FTJ Fundchoice)
(Life Ins Co of SW)

MIDWEST ANNUITIES
(FTJ Fundchoice)

PRIMERICA
(PFS Investments)

RESERVE FINANCIAL
(GWN Marketing)
(GALIC)

WACHOVIA SECURITIES
(Pacific Life)

457 COMPANIES

OHIO DEFERRED COMPENSATION SECURITY BENEFIT

This is a list of tax-sheltered annuity (TSA) companies that are currently available.

The employee must contact an agent with the annuity company *before* submitting TSA deduction forms to the payroll department (most of these companies have web sites). We require that our form (Section 403(b) Plan Salary Reduction Agreement) be submitted to payroll even if the annuity company has its own form. The agent must sign and agree to the form, or if under a time issue, the agent can email approval to payroll and the Treasurer.

For additional information about tax sheltered annuities (403b) plans, please see IRS Publication 571 at <http://www.irs.gov/pub/irs-pdf/p571.pdf>

Updated as of 1/03/2012